

HARSHIL AGROTECH LIMITED

Formerly Known as MIRCH TECHNOLOGIES (INDIA) LIMITED

CIN -L01611GJ1972PLC147529

Regd. Office: S F 213 I Square Near Shukan Mall, Science City Road, Sola, Sola, Ahmedabad,
Daskroi, Gujarat, India, 380060

Website: www.mirchtechnologies.in

Email Id: mirchtechnologiesindialimited@gmail.com

Contact No: +917575872987

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Date: 24/09/2024

To,
Corporate Listing Department
The BSE Limited,
P J Towers, Dalal Street, Fort,
Mumbai-400 001

Subject: Intimation of Outcome of the resolution passed by the Board of Directors in their meeting held today i.e. 24th September, 2024, in respect of Conversion of warrants into equal number of Equity Shares

Reference: Regulation 30 read with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Scrip Code: 505336

This is in furtherance to the intimation given by the Company on 14th June, 2024 w.r.t. allotment of 4,00,00,000 (Four Crore) Convertible Warrants, each convertible into equity shares of face value of Rs. 10/- each, ("Warrants") at an issue price ("Warrant Issue Price") of Rs. 11/- each (includes Rs. 10 face value and Rs. 1 Premium), after receipt of subscription amount being 25% of the issue price from the allottees on preferential basis as per the list forming part of the said intimation of outcome.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company in the Board Meeting held on 24th September, 2024, considered and approved the conversion of 4,00,00,000 (Four Crore) Convertible warrants into 4,00,00,000 (Four Crore) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 33,00,00,000/- (Rupees Thirty-Three Crore only) at the rate of Rs. 8.25 (Rupees Eight and Twenty Five Paise only) per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as Annexure I.

Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion as all the warrant holders have exercised the option of conversion of warrants into equity shares of the Company.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 50,80,00,000/- consisting of 5,08,00,000 fully paid-up Equity Shares of Rs. 10/- each.

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The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015, bearing reference no. CIR/CFD/CMD/4/2015 ("SEBI Circular"), are provided in 'Annexure II'.

The meeting started at 6:30 PM and concluded at 07:00 PM.

You are requested to take note of the same.

For, HARSHIL AGROTECH LIMITED

PANKAJKUMAR PATEL

DIN: 09054613

Managing Director

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Annexure I

Name of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential issue basis

Sr. No.	Name of allottees	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
Public Category						
01	Jekon Exports Private Limited	2500000	2500000	2500000	20625000	Nil
02	Pastime Solutions Private Limited	2500000	2500000	2500000	20625000	Nil
03	Mandar Exim Private Limited	2500000	2500000	2500000	20625000	Nil
04	Ajay Patel	1250000	1250000	1250000	10312500	Nil
05	Jignesh Babubhai Patel	2500000	2500000	2500000	20625000	Nil
06	Hardik Sakalchand Patel	2500000	2500000	2500000	20625000	Nil
07	Alpeshkumar Ghanshayambhai Patel	2500000	2500000	2500000	20625000	Nil
08	Kirankumar Ramsingbhai Bamaniya	2500000	2500000	2500000	20625000	Nil
09	Daxa Patel	1250000	1250000	1250000	10312500	Nil
10	Anil Sevantilal Patel	1250000	1250000	1250000	10312500	Nil
11	Shobhanaben Anil Patel	1250000	1250000	1250000	10312500	Nil
12	Rahulbhai Mathurbhai Parmar	2500000	2500000	2500000	20625000	Nil
13	Hanshraj	2500000	2500000	2500000	20625000	Nil

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	Satishbhai Parmar					
14	Milankumar Kanubhai Bhuriya	2000000	2000000	2000000	16500000	Nil
15	Bhuriya Alkeshbhai	2000000	2000000	2000000	16500000	Nil
16	Sanjaybhai Kalubhai Chauhan	2000000	2000000	2000000	16500000	Nil
17	Patriotic Tradelink Private Limited	2500000	2500000	2500000	20625000	Nil
18	Ushaben Dahyabhai Chavda	2000000	2000000	2000000	16500000	Nil
19	Snehal Harshad Chavda	2000000	2000000	2000000	16500000	Nil
	Total	4,00,00,000	4,00,00,000	4,00,00,000	33,00,00,000	Nil

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Annexure II

The details required under regulation 30 of SEBI Listing Regulations read with SEBI circular dated September 9, 2015 are as under:

Sr. No.	Particulars	Description
01	Type of Securities issued	Equity shares pursuant to conversion of warrants
02	Type of issuance	Preferential allotment
03	Total number of securities issued or the total amount for which securities issued (approximately)	Allotment of 4,00,00,000 Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 11 each (Rupees Eleven only) (which includes Rs. 10 Face Value and Rs. 1 Premium) upon receipt of balance amount at the rate of Rs. 8.25/- (Rupees Eight and Twenty Five Paise Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 33,00,00,000/- (Rupees Thirty Three Crore only)
Additional information in case of presential issue:		
04	Name of the allottees	As mentioned in the annexure I
05	Post allotment of securities-outcome of the subscription Issue price/ allotted price (in case of convertibles)	Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 50,80,00,000/- consisting of 5,08,00,000 equity shares of Rs. 10/- each. Warrants had been allotted on 14th June, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 2.75 per warrant (being 25% of the issue price per warrant) Now, 4,00,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 8.25/- per warrant (being 75% of the issue price per warrant) from the all warrant holders.

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	Number of Allottees	19 (Nineteen)
06	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	<p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the all allottees to whom the warrants have been allotted.</p> <p>Consequent to today's conversion of warrants/allotment of Equity Shares, no any warrants remain pending for conversion.</p>